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中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

ANNUAL GENERAL MEETING

SUPPLEMENTAL ANNOUNCEMENT REGARDING THE ISSUANCE MANDATE

Reference is made to the notice of annual general meeting (the “**Annual General Meeting**”) of Chinasoft International Limited (the “**Company**”) and the circular (the “**Circular**”) to the shareholders of the Company (the “**Shareholders**”) each dated 25 April 2025. The Annual General Meeting of the Company will be held at 2:00 p.m. on Tuesday, 20 May 2025. Terms defined in the Circular shall have the same meanings in this announcement.

As disclosed in the Circular, in order to give the Company the flexibility to issue new Shares and sell or transfer Treasury Shares if and when appropriate, an ordinary resolution will be proposed at the Annual General Meeting to approve the granting of a general mandate (the “**Issuance Mandate**”) to the Directors to allot, issue or deal with additional Shares and sell or transfer Treasury Shares not exceeding 10% of the total number of issued Shares of the Company (excluding any Treasury Shares) as at the date of the Annual General Meeting for cash consideration, provided that the issue price for such new Shares or the resale/transfer price for such Treasury Shares is at a discount of not more than 10% to the benchmarked price (as stated in the relevant resolution) of the Shares (the “**Maximum 10% Discount**”).

The Issuance Mandate permits the Company to issue new Shares and sell or transfer Treasury Shares for both cash consideration and non-cash consideration. The Company wishes to clarify that if the Company issues any new Shares and sell or transfer any Treasury Shares pursuant to the Issuance Mandate for non-cash consideration, it would also apply the same Maximum 10% Discount in determining the issue price for such new Shares or the resale/transfer price for such Treasury Shares. Shareholders should refer to the Circular for further details of the Issuance Mandate.

By Order of the Board
Chinasoft International Limited
Dr. Chen Yuhong
Chairman and Chief Executive Officer

Hong Kong, 6 May 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, two non-executive Directors, namely Dr. Zhang Yaqin and Mr. Gao Liangyu, and three independent non-executive Directors, namely Dr. Lai Guanrong, Professor Mo Lai Lan and Mr. Yeung Tak Bun J.P..

* *for identification purpose*